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## TATA TECHNOLOGIES LIMITED

<b>Stock Data</b>	
Market Cap (in Cr.)	42.1
Outstanding shares	4,30,37,514
Face Value	Rs.10

<b>Share Holding</b>	
	<b>%</b>
Tata Motors Limited	70.4
Other Tata Entities	17.4
Directors	0.6
Employees/Associates/Others	11.6

<b>KEY PERSONNEL</b>	
<b>NAME</b>	<b>DESIGNATION</b>
Mr. S. Ramadorai	Chairman
	Chief Executive Officer and
Mr. Warren Harris	Managing Director
Mr. J K gupta (jk)	Chief Financial Officer
Mr. Ashutosh Vaidya	Chief Delivery Officer
Mr. Anupal Banerjee	Chief Human Resources Officer
Sonal Ramrakhiani	Chief Operating Officer – Americas

Tata Technologies Limited, is a company in the Tata Group that provides services in engineering and design, product lifecycle management; manufacturing, product development, and IT service management to automotive and aerospace original equipment manufacturers and their suppliers.

The company is active in North America, Europe, the Middle East and the Asia Pacific region. The company was founded in 1989 and acquired INCAT, a European-based company, in 2005.

Tata Technologies is internationally headquartered in Singapore, with regional headquarters in the United States (Novi, Michigan), India (Rajiv Gandhi Infotech Park in Hinjawadi - outside Pune), Lodha iThink Park, Thane and the UK (Coventry).

Tata Technologies leadership team guides an organisation of over 8,500 professionals with major offices in 13 countries to improve the business performance of over 5,000 clients.



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## PRODUCTS

- |  |                                      |
|--|--------------------------------------|
| • Agrochemicals and agricultural services        | • Industrial machinery and equipment |
| • Air conditioning and refrigeration             | • Investment services                |
| • Automobile and automotive services             | • IT and IT-enabled services         |
| • Automobiles, auto assemblies & auto components | • Logistics                          |
| • Chemicals                                      | • Material handling equipment        |
| • Construction equipment                         | • Media and entertainment            |
| • Consumer products                              | • Mining                             |
| • Consumer products – retailing                  | • Power                              |
| • Defense & aerospace                            | • Realty and infrastructure          |
| • Drugs  | • Renewable energy                   |
| • Engineering services                           | • Retail chains                      |



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## Financial Highlights

<u>PARTICULARS (in Rs.cr)</u>	<u>2018</u>	<u>2017</u>
Revenue from operations	2691	2801
Profit/ Loss for the year	245	350
Shareholder's Funds	1550	1421
Total Assets	2203	2125
Loans & Advances	11	11
Borrowings	67	217
Book Value per share (Rs.)	187	177
Earnings per share (Rs.)	58	83

<u>Half year ended (in Rs.cr)</u>	<u>Sep-2018</u>	<u>Sep-2017</u>
Total Revenue	1470	1304
half year growth	13%	-
Profit/ Loss for the year	183	98
half year growth	87%	-



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## Financial Ratios

<u>PARTICULARS</u>	<u>2018</u>	<u>2017</u>
D/E	0.04	0.15
PAT Margin (%)	9.1	12.5
ROE (%)	16.5	24.9
ROCE (%)	21.0	26.5

- The **Debt to Equity ratio** is a leverage ratio that calculates the weight of total debt and financial liabilities against the total shareholder's equity.
- **After-tax profit margin (PAT Margin)** is a financial performance ratio calculated by dividing net income by net sales. A company's after-tax profit margin is significant because it shows how well a company controls its costs. A high after-tax profit margin generally indicates that a company runs efficiently, providing more value, in the form of profits, to shareholders.
- **Return on equity (ROE)** is a measure of financial performance calculated by dividing net income by shareholders' equity. Because shareholders' equity is equal to a company's assets minus its debt, ROE could be thought of as the return on net assets.
- **Return on capital employed (ROCE)** is a financial ratio that measures a company's profitability and the efficiency with which its capital is employed. It is calculated as earnings before interest and tax (EBIT)/Capital Employed.



## Growth Drivers /Top Reasons to invest

- Strong managerial support from parent co. TATA Motors .
- The automotive industry is witnessing disruption that the smartphone industry experienced more than 10 years ago. New technologies, shifting customer preferences and tight product development budgets are at a scale and speed never seen before.
- The co. has been paying dividend every year since its first year of operations. The company paid Rs.30 as dividend for the financial year 2017-18.
- Tata Tech reported a profit of Rs.245 crore on sales of Rs.2,691 crore in 2018.
- The Company has not delivered Y-o-Y growth in 2018, however the management has confidence to return the business to industry-leading financial performance in FY19. This is evident in their H1 2018 results, that witnessed 11% growth as compared to H1 2017.
- Autonomous electric cars – available on demand – will transform how people travel. Tata Technologies is at the forefront of these changes.
- The co. invested heavily in European Innovation & Development Centre (EIDC) with 700+ seats and firmly believes that this state-of-the-art facility will provide the platform for sustained success in the region for many years to come.



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## Media Buzz

Tata Motors Ltd, has restarted talks on the sale of a stake in its engineering unit Tata Technologies. It is in talks with software giant TCS to sell its automobile and aerospace design unit after its deal with Warburg Pincus fell through last year.

**For More Details:**

### **Planify Consultancy India Pvt Ltd.**

Plan your money, Plan your life



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