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Research Report On SMC Global Ltd





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Company Information

Name of the company

SMC Global LTD

Management Body



Mr. S C Aggarwal
Chairman & Managing Director, SMC Group



Mr. Mahesh C Gupta
Vice Chairman & Managing Director, SMC Group



Mr. D K Aggarwal

Chairman & Managing Director - SMC Investments & Advisors Ltd; Chairman & Managing Director - SMC Capitals Limited; Chairman – SMC Comtrade Limited ; Chairman-SMC Real Estate Advisors Pvt. Ltd; Director-SMC Comex International DMCC



Mr. Ajay Garg

Whole Time Director – SMC Global Securities Limited



Ms. Shweta Aggarwal

Director- SMC Capitals Limited



Mr. Pravin Agarwal

Whole Time Director - SMC Insurance Brokers Pvt. Ltd.



Company Profile

Established in 1990, SMC is a well-diversified financial services company in India offering services across brokerage (across the asset classes of equities (cash and derivatives), commodities and currency), investment banking, wealth management, distribution of third party financial products, research, financing, depository services, insurance broking (Life & non- Life), clearing services, mortgage advisory , alternate investment fund (AIF) and real estate advisory services to corporate, institutional, high net worth individuals and other retail clients. SMC has workforce of 3000+ employees and presence in 500+ cities with 98 branches & around 2400+ sub-brokers with overseas office in Dubai . SMC has over 13,000+ independent distributors for third party product distribution with total customer base of 16+ lakh across India.

Founded in 1994 and based in New Delhi, SMC is a diversified financial services company SMC has 89 branches through out India with additional office in Dubai and 1.8 million clients Client base ranges from middle class to high net worth individuals, Corporates and institutional clients, Indian nationals living abroad and international investors desiring to invest in the Indian market Broad footprint across 500+ cities in India supported by over 2,950 employees, approximately 2,500 sub-brokers and 9,800+ independent distributors. Founders Subhash Chand Aggarwal and Mahesh Chand Gupta, together with their families, own a controlling interest in the Company.

Pros About company-

- Company is showing the good product line.
- Have a good Performance as of now and very good future prospectus.
- SMC established overseas office in United States vide its Wholly Owned Subsidiary SMC Global USA Inc



Financials of SMC Global

Financial Analysis includes selection, evaluation and interpretation of financial data of the company along with the other pertinent information to assist in investment and financial decision making. In this analysis the primary source of information is the data provided by the company itself in its annual reports and required disclosers. The annual report comprises the income statement, the balance sheet, and the statement of cash flows as well as foot note to these statements. Certain businesses are required by securities law to disclose additional information. Besides the financial data, market data and economic data, in financial analysis you also need to examine events that may help explain company's present condition and may have a bearing on its future prospectus.

Share Capital

Shareholders	% Holding
Millennium Investment and Acquisition Co. Inc	0.1079
Sanlam International Investment Partners Ltd	0.0836
Signature Global India Pvt Ltd	0.0784
Bennett, Coleman and company Ltd	0.0383

PARTICULARS	2017	2016
INCOME	534	427
PAT	46	34
EPS	4.05	3.05
EQUITY	22.6269	22.6269
BOOK VALUE	52.57	50.04
FACE VALUE	2	2
DIVIDEND	42%	30%

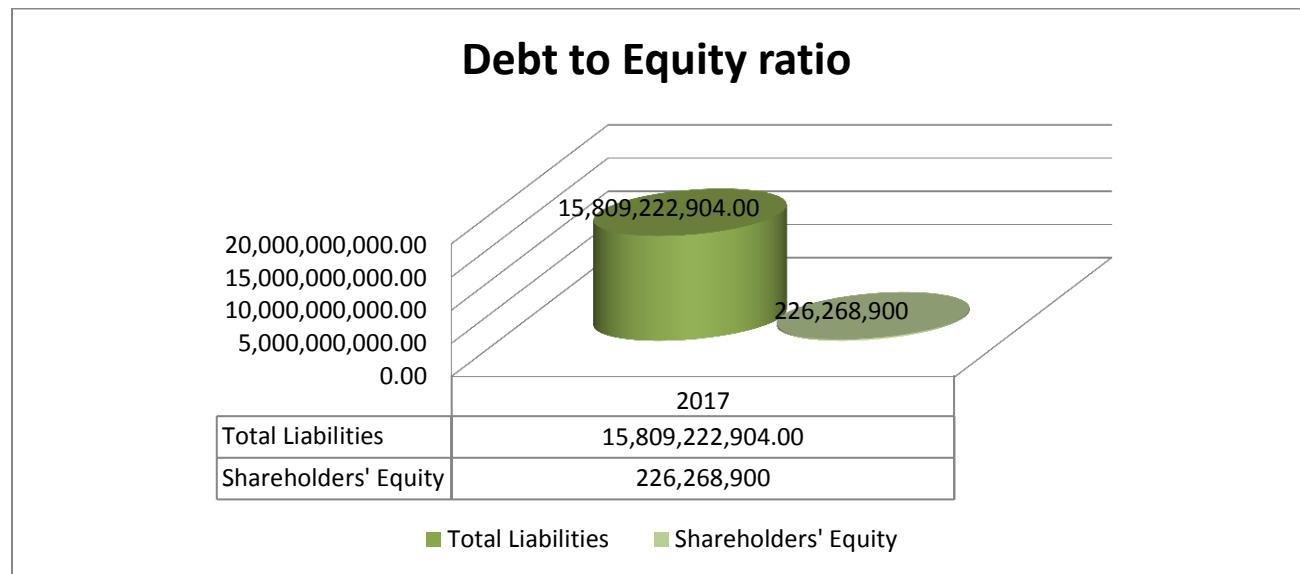


Earnings per share:

EPS		
Year	2017	2016
EPS	4.05	3.05

Debt to equity Ratio:

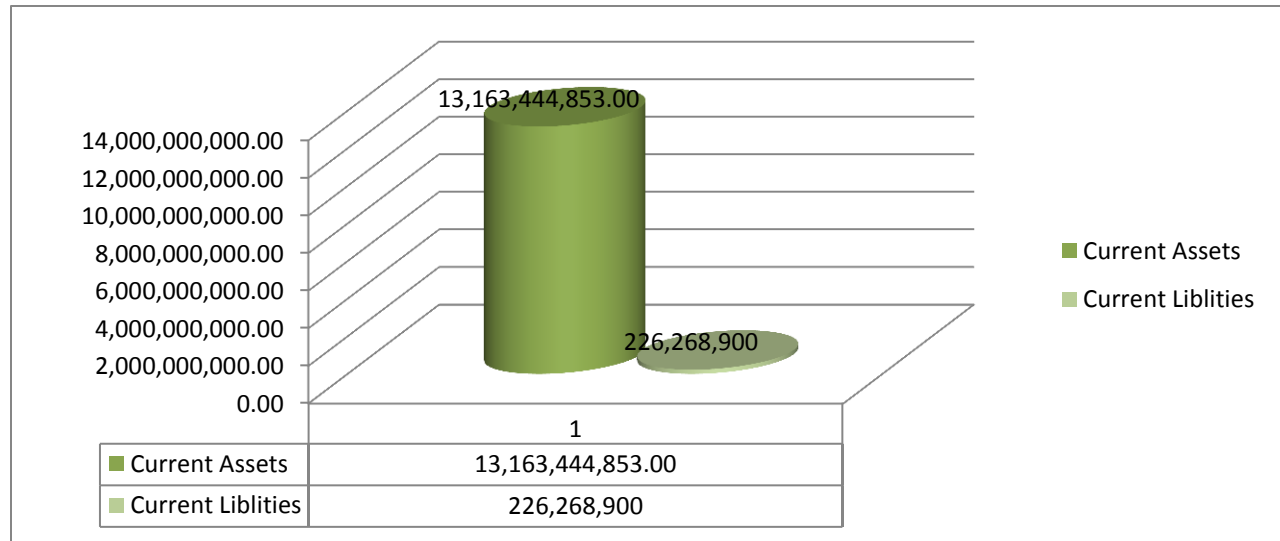
Debt to Equity Ratio		
Year	2017	2016
Total Liabilities	15,809,222,904.00	13,611,864,798.00
Shareholders' Equity	226,268,900	226,268,900
Debt to Equity Ratio	69.87	60.16





Current ratio:

Current Ratio		
Year	2017	2016
Current Assets	13,163,444,853.00	11,750,578,294.00
Current Liabilities	226,268,900	226,268,900
Current Ratio	58.18	51.93



Peer group Comparison:

Particulars	SMC Global	IIFL Holdings
TOTAL INCOME	534	4925
PAT	46	686
EPS	4.05	21.58
EQUITY	22.6269	63.58
FACE VALUE	2	2
BOOK VALUE	52.57	137.82



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Our Recommendation

Based on the above parameters we recommend to buy the SMC Global shares. The portfolio of SMC Global will defiantly grab a golden listing after IPO.

For More Details:

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Plan your money, Plan your life



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District - Gurugram, Haryana 122015, India



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Investment in unlisted/PRE IPO shares have the potential of giving high returns, they are also accompanied but higher risk due to a variety of reasons. Investors need to exercise caution while investing in Unlisted/PRE IPO companies. Generally, they should have a minimum time horizon of 3 years and should not allocate more than 50% of their equity in Unlisted/PRE IPO Shares. All facts and figures taken from the shareholders report available in public domain.